

May 27, 2021

To

<b>Corporate Relations Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	<b>The Listing Department,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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**Ref: Scrip Code: 541300, Scrip Name: IndInfraVIT Trust****Sub: Allotment of 8500 Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures (“NCDs”).**

Dear Sir/ Madam,

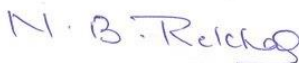
Please note that pursuant to power delegated by the Board of Directors, the Investment and Finance Committee of the LTIDPL IndvIT Services Limited, Investment Manager (“IM”) of IndInfraVIT Trust (the "Trust"), through circular resolution passed on May 27, 2021, approved the allotment of 8500 Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures (“NCDs”) of a face value of Rs. 10,00,000 each and aggregating up to Rs. 850 crores on Private Placement basis.

Request you to take note of the same.

Thanking you.

Yours Sincerely,

For IndInfraVIT Trust  
By Order of the Board  
LTIDPL IndvIT Services Limited  
(as the Investment Manager of IndInfraVIT Trust)



Rekha NB  
Company Secretary and Compliance Officer