

April 30, 2024

To

<b>Corporate Relations Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 541300	<b>The Listing Department,</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Trading Symbol: INDINFR
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Dear Sir/Madam,

**Sub: Compliance under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the financial year ended March 31, 2024**

This is with reference to the Non-convertible debentures ("NCDs") issued by Interise Trust (Formerly known as IndInfravit Trust) ("Trust").

Pursuant to Regulation 61(4) read with Regulations 40(9) and 40(10) of the SEBI Listing Regulations and SEBI Master Circular for Infrastructure Investment Trust bearing reference no. SEBI/HO/DDHSPoD-2/P/CIR/2023/115 dated July 6, 2023, please find enclosed certificate dated April 30, 2024 received from M/s. Mayekar & Associates, Practicing Company Secretaries, certifying that since the Non Convertible Debentures (NCDs) issued by the Trust are in Demat form, no physical security certificates were required to be delivered during the financial year ended March 31, 2024.

You are requested to kindly take the same on record.

Thank you.

Yours Truly,

For and on behalf of Interise Trust

(formerly known as IndInfravit Trust)

Through its Investment Manager, Interise Investment Managers Limited

(formerly known as LTIDPL IndVIT Services Limited)

Amit  
Dhirendr  
a Shah

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by Amit  
Dhirendra Shah  
Date: 2024.04.30  
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Amit Shah  
Company Secretary and Compliance Officer





**CERTIFICATE UNDER REGULATION 61(4) OF THE SECURITIES AND EXCHANGE BOARD  
OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,  
2015 ("SEBI LODR") FOR THE FY 2023-24**

Pursuant to the SEBI circular no. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated January 25, 2022, SEBI has mandated that the companies shall effect issuance of certificates or receipts or advices, as applicable, in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, claim from Unclaimed Suspense Account, renewal / exchange of securities certificate, endorsement, sub-division / splitting of securities certificate, consolidation of securities certificates/folios, transmission and transposition.

Further, based on the records and details solicited and provided to us by Interise Trust (SEBI Regn. No. IN/InvIT/17-18/0007) (formerly known as IndInfravit Trust) ('the Trust') and information and explanation requested by, and provided by the Trust to, us, I, Jatin Prabhakar Patil, Partner of M/s Mayekar & Associates, hereby certify that the Non-Convertible Debentures (NCDs) issued by the Trust, from time to time, are issued and has continued to remain in dematerialised form and therefore, no physical security certificate was required to be delivered during the financial year ended on March 31, 2024.

This certificate is issued pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (herein referred to as SEBI LODR), as applicable to the Trust.

**For Mayekar & Associates  
(Firm U.I.N - P2005MH007400)  
U.D.I.N – F007282F000272195**

**JATIN  
PRABHAKA  
R PATIL**

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JATIN PRABHAKAR  
PATIL  
Date: 2024.04.30  
10:49:38 +05'30'

**Jatin Prabhakar Patil  
(Partner)  
F.C.S – 7282  
C.O.P - 7954**

**Place: - Mumbai**

**Date: -April 30, 2024**